



Planned Gift Intention Form

Also available online



Let's get started...

- ☐ I/We have already included BGCC in my/our estate plans.
- ☐ I/We plan to include BGCC in my/our estate plans.
- ☐ Please contact me to further discuss our plans.

Contact information

Name _____

Address _____

City/State/Zip _____

Preferred phone _____

Preferred email _____

Gift designation

- ☐ Unrestricted: *BGCC Executive Director and Board determine Club need.*
- ☐ Specific purpose: *You direct funds to be used for* _____.

Type of provision

- ☐ Outright bequest: *BGCC is designated as a beneficiary of my/our*
Please circle: Will Trust Insurance Other
- ☐ Beneficiary designation: _____

Legacy Circle acknowledgement

May we publicly name you on our list of Legacy Circle members?

- ☐ Yes! How should you be listed? _____
- ☐ No, thank you. I/we wish to remain anonymous.



Thank you for generously including the
Boys & Girls Club of the Coastsides (Tax ID 94-3193725)
in your estate plans. We appreciate knowing your intentions so we can
share our gratitude and keep you informed about BGCC.

Please return this form to
BGCC • P.O. BOX 545 • Half Moon Bay, CA 94019

*This form is not a binding agreement and you retain the right to amend your estate plans at any time.
We would appreciate notification of any changes.*